

November 1, 2011

TO: *TRANSITIONAL APPLICATION*

FROM: DAVIDSON LLOYD
Managing Director

John L. Dales Scholarship Program 2012 Guidelines and Application.

1. SCHOLARSHIP APPLICATIONS AND ALL REQUIRED MATERIALS MUST BE **POSTMARKED NO LATER THAN MARCH 15, 2012.**
2. COPIES OF THE 2011 COMPLETE FEDERAL TAX RETURNS MUST BE **POSTMARKED NO LATER THAN APRIL 23, 2011.**
3. THE ONLY MATERIALS WHICH WILL BE ACCEPTED AFTER MARCH 15, 2012 ARE THE FEDERAL TAX RETURNS.
4. Every question on the application must be completed. If a question does not apply, write N/A. **FAILURE TO DO THIS OR TO PROVIDE ANY OR ALL OF THE REQUIRED MATERIALS, AT TIME OF FILING, WILL RESULT IN AUTOMATIC DISQUALIFICATION WITHOUT NOTIFICATION.** If for any reason information is not available, you must provide a written explanation.
5. **Use printed form only. Type or print. USE BLACK INK ONLY. DO NOT STAPLE THE MATERIALS TOGETHER.**
(Applications will be duplicated; therefore all supporting materials must be in good condition and quality for photocopying.)

Please read the Guidelines and Application **carefully.** Call this office if you have any additional questions: 323-549-6649.

2012

JOHN L. DALES SCHOLARSHIP
TRANSITIONAL APPLICATION GUIDELINES

APPLICANTS

- A. Applicant must be a **member** of Screen Actors Guild and must be paid current to April 30, 2012.
- B. **Applicant** applying for a scholarship must have **ten vested years of pension credits OR a lifetime earnings of \$150,000** earned in the Guild's jurisdiction.
- C. Applicant shall submit a transcript of all college and university courses and evaluations any other relevant information regarding prior academic history and achievements, including extracurricular activities.
- D. Applicant shall submit a copy **2011 Federal Income Tax Returns** for applicant and spouse if applicable, including Schedules A, B & D.

(Note: Parents' Federal Income Tax Return must be submitted if applicant earns less than \$3000 and lives at home.)

If either applicant or spouse (or parents, per above) are incorporated, a copy of the Corporate Tax Return must be submitted, as well as "S" Corp. IRS Form. All submitted tax returns must be complete and detailed, disclosing all current assets, liabilities and expenses.

- E. Applicant shall submit an **essay of 350 to 750 words** on: *on a topic of your choice*. (Essay must be new each time applicant applies.)
- F. Applicant shall submit two personal letters of recommendation from persons in the new field who can speak to the applicant's aptitude in this area and ability to fulfill the outlined educational requirements. (Letters must be new each time applicant applies.)
- G. Applications for universities, college, specialty adult schools, and trade/vocational schools will be considered, but any such institution must be fully accredited and licensed.

John L. Dales Scholarship Committee members, Foundation Board members, and employees of the SAG Foundation, their families, and relatives are not eligible for scholarship awards.

RECIPIENTS

- A. Awards will be made by check payable directly to the recipients selected.
- B. Recipient must be enrolled in an accredited institution of higher learning, e.g., a college, junior college, or university in the United States, and provide documentation of full-time enrollment before scholarship can be awarded.

USE BLACK INK ONLY

DO NOT STAPLE

2012
JOHN L. DALES SCHOLARSHIP
TRANSITIONAL APPLICATION

ALL QUESTIONS MUST BE ANSWERED. If a question does not apply to you, write N/A and provide a written explanation. Additional pages may be used to complete answers.

I. PERSONAL

1. Name _____
2. Female ____ Male ____ Date of Birth _____
3. Address _____

4. Telephone _____ e-mail _____
5. You marital status: Married ____ Single ____ Separated ____ Divorced ____
6. Ages of children (if any)? _____
7. Other dependents? Specify _____
8. Where are you planning to live while going to school (at home, rental accommodation, etc.)?

9. Do you have any physical disabilities? _____
10. If you have a disability, does it require special aid? _____

II. SAG CONNECTION

1. Are you related to a Dales committee member, or SAG Foundation board or administration?
Yes _____ No _____
2. Name of Member as registered with SAG:
_____ **Member #** _____
3. Date of Membership: From _____ To _____
4. Lifetime earnings (best estimate): (Earnings history will be verified with Pension & Health records.)

III. ACADEMIC QUALIFICATIONS

In addition to all transcripts required, answer the following questions:

1. SAT Scores (most recent): VERBAL _____ MATH _____ YEAR _____
(If you did not take the SATs, indicate with "Did Not Take".)

2. College Entrance Exam and/or Aptitude Test Results
VERBAL _____ MATH _____ YEAR _____

3. College GPA (Cumulative) _____ Rank in Class _____ Out of _____ YEAR _____

4. Post Graduate GPA (Cumulative) _____ Rank in Class _____ Out of _____ YEAR _____

5. Scholarships (list ALL scholarships received, amount of grant(s) and period grant covers). (If necessary include separate page.)

6. School offices held and extracurricular activities: _____

7. Professional training and resume, as performer: _____

IV. COLLEGE AND LIFE GOALS

1. College level applying for:
Freshman _____ Sophomore _____ Junior _____ Senior _____ Postgraduate _____

2. List the universities, colleges and junior colleges to which you have applied for the coming semester indicating which, if any, have accepted you and the order of your choices:

3. If you are already attending a university, college or junior college, name the school and the length of your association with it:

4. How many credits do you intend to take next semester or next quarter?

5. What program are you planning to follow in college or vocational school?

6. What is your career objective?

7. What experience have you had in your new activity (employment, education, apprenticeship, volunteer work, etc.?)

2.

V. FINANCIAL NEED

1. Cost of college next year (if not accepted, list costs for first three choices):

	<u>Accepted/ Choice #1</u>	<u>Choice #2</u>	<u>Choice #3</u>
a. Tuition	\$ _____	\$ _____	\$ _____
b. Room/Board	\$ _____	\$ _____	\$ _____
c. Travel Costs	\$ _____	\$ _____	\$ _____
d. Books/Incidentals (estimate)	\$ _____	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____	\$ _____

2. How do you plan to pay for college?

a. Family/Parents	\$ _____
b. Part-time work	\$ _____
c. Savings	\$ _____
d. Scholarships (1) Grants applied for:	\$ _____
(2) Grants received:	\$ _____
e. Government Student Loans:	\$ _____
f. Armed Services Benefits:	\$ _____
g. Other (specify):	\$ _____
TOTAL (a thru g)	\$ _____

3. State the basis on which you claim financial need for this scholarship and any information we should know which may not be reflected in the data you have attached (use separate sheet if necessary). **THIS SECTION MUST BE COMPLETED.**

VI. CONFIDENTIAL FINANCIAL INFORMATION

FINANCIAL INFORMATION FOR APPLICANT AND/OR SPOUSE

<u>Financial Information</u>	<u>Applicant</u>	<u>Spouse</u>
a. GROSS INCOME		
(1) Wages	_____	_____
(2) Interest	_____	_____
(3) Dividends	_____	_____
(4) Other Income	_____	_____
(List)		
(a)	_____	_____
(b)	_____	_____
(c)	_____	_____
TOTAL	_____	_____
b. ASSETS		
(1) Home	_____	_____
(2) Other Real Estate	_____	_____
(3) Cash, Savings, Checking Accts.	_____	_____
(4) Investments	_____	_____
c. LIABILITIES		
(1)	_____	_____
(2)	_____	_____
(3)	_____	_____

1. _____
Applicant's Signature Date

2. _____
Spouse's Signature Date

4.

**2012
JOHN L. DALES SCHOLARSHIP
TRANSITIONAL APPLICATION
CHECKLIST**

NOTE: DEADLINES

APPLICATION DUE: MARCH 15, 2012

TAX RETURNS DUE: APRIL 23, 2012

PLEASE TAKE CARE TO PROVIDE MATERIALS THAT ARE CLEAR AND LEGIBLE FOR DUPLICATION.

_____ Member must be paid up to April 30, 2012

_____ Completed Application

_____ SAT Scores (if applicable)

_____ High School Transcript(s) (if applicable)

_____ College Transcript(s) (if applicable)

_____ Essay (350-750 words) (Essay must be new each time applicant applies.)

_____ Letters of Recommendation (Letters must be new each time applicant applies.)

_____ Extracurricular Activities Summary

_____ 2011 Federal Tax Return—Member (Spouse, if applicable), due April 23, 2012

_____ 2011 Federal Tax Return—Parent(s) of Applicant (if applicable), due April 23, 2012

_____ 2011 Corporate Tax Return—Member & Spouse (if applicable), including Schedules
A, B & D, due April 23, 2012

_____ 2011 “S” Corporate IRS Form (if applicable), due April 23, 2012

Mail materials to: **John L. Dales Scholarship Program**
 Screen Actors Guild Foundation
 5757 Wilshire Blvd., Suite 124
 Los Angeles, CA 90036

Attn: Davidson Lloyd

DO NOT STAPLE

DO NOT STAPLE

**NOTE: WE DO NOT PROVIDE A “RECEIPT OF
APPLICATION.” IF YOU NEED A RECEIPT, PLEASE USE
APPROPRIATE SERVICE.**

John L. Dales Scholarship Program

Frequently Asked Questions

— May an applicant use the same essay?

No. A new essay is required each time an applicant applies.

— If an applicant receives a scholarship, may the applicant reapply?

Yes.

— How many scholarships may an applicant receive?

Up to five scholarships.

— If an applicant receives a scholarship one year, does that guarantee receiving it
the next year?

*No. The John L. Dales Scholarship Program is an ongoing competition. Receiving
a scholarship one year does not guarantee receiving it the next year.*

— What is the criteria for judging an application?

Academic standing, financial need, the essay, and letters of recommendation.

— If an applicant does not receive a scholarship, is there an appeals process?

No. The judgments of the Dales Committee are final.

— If an applicant is a member and the parent(s) are member(s), can an applicant combine both applicant and parent(s) earnings to make the earnings requirement?

No.

— When are the scholarships granted?

The Dales Committee meets in June of the competition year and the results are announced in July.

— What academic year does the scholarship cover?

From September of the current year to August of the next.

— Does everyone who applies receive a scholarship?

No. The John L. Dales Scholarship Program is competitive and each Scholarship is awarded on the basis of criteria established by the Dales Committee.

— Once an applicant is granted a scholarship, what documentation is required before receiving the scholarship?

Copy of receipt of tuition payment for school year beginning September, 2012.