

November 1, 2011

TO: *STANDARD APPLICATION*
 (Members or Children of Members)

FROM: DAVIDSON LLOYD
 Managing Director

John L. Dales Scholarship Program 2012 Guidelines and Application.

1. SCHOLARSHIP APPLICATIONS AND ALL REQUIRED MATERIALS MUST BE **POSTMARKED NO LATER THAN MARCH 15, 2012. APPLICATIONS RECEIVED AFTER MARCH 15, 2012 WILL NOT BE CONSIDERED.**
2. COPIES OF THE 2011 COMPLETE FEDERAL TAX RETURNS MUST BE **POSTMARKED NO LATER THAN APRIL 23, 2012.**
3. THE ONLY MATERIALS WHICH WILL BE ACCEPTED AFTER MARCH 15, 2012 ARE THE FEDERAL TAX RETURNS.
4. Every question on the application must be completed. If a question does not apply, write N/A. **FAILURE TO DO THIS OR TO PROVIDE ANY OR ALL OF THE REQUIRED MATERIALS, AT TIME OF FILING, WILL RESULT IN *AUTOMATIC DISQUALIFICATION WITHOUT NOTIFICATION.*** If for any reason information is not available, you must provide a written explanation.
5. **Use printed form only. Type or print. USE BLACK INK ONLY. DO NOT STAPLE THE MATERIALS TOGETHER.** (Applications will be duplicated; therefore all supporting materials must be in good condition and quality for photocopying.)

Please read the Guidelines and Application **carefully.** If you have any additional questions call: 323-549-6649.

2012
JOHN L. DALES SCHOLARSHIP
STANDARD APPLICATION GUIDELINES
MEMBERS OR CHILDREN OF MEMBERS

APPLICANTS

- A. Applicant must be a **member** of the Screen Actors Guild or the **child of a member** of the Screen Actors Guild who is paid current to April 30, 2012.

The **member** applying for a scholarship and is under the age of twenty-two must have been a **member in good standing of the Guild for five years and have a lifetime earnings of \$30,000** earned in the Guild's jurisdiction.

The **parent** of an applicant must have **ten vested years of pension credits OR a lifetime earnings of \$150,000** earned in the Guild's jurisdiction.

CHILDREN OF MEMBERS TWENTY-SIX (26) YEARS OF AGE AND OLDER ARE NOT ELIGIBLE TO APPLY FOR THE SCHOLARSHIP.

- B. Applicant shall submit a transcript of all high school, college and university courses and evaluations, SAT scores, (ACT accepted) and any other relevant information regarding prior academic history and achievements, including extracurricular activities.

High school transcripts: applicant who has received a scholarship and has reached their junior year **need not** submit the high school transcript and SAT scores. An applicant who is applying "**for the first time**" and is in their junior year **must** submit their high school transcript and SAT scores.

- C. Applicant shall submit a copy of their 2011 **Federal** Income Tax Return for applicant **AND** parents, including Schedules A, B & D.

If either applicant or parents are incorporated, a copy of the Corporate Tax Return must be submitted, as well as "S" Corp. IRS Form and the 529 Education Savings Plan, if applicable. All submitted tax returns must be complete and detailed, disclosing all current assets, liabilities and expenses.

- D. Applicant shall submit an **essay of 350 to 750 words** on: *a topic of your choice*. (Essay must be new each time applicant applies.)
- E. Applicant shall submit two personal letters of recommendation. (Letters should not come from family members or relatives.) Recommendations must be new each time an applicant applies.

John L. Dales Scholarship Committee members, Foundation Board members, employees of the SAG Foundation, their families, their relatives are not eligible for scholarship awards.

RECIPIENTS

- A. Awards will be made by check payable directly to the recipients selected.
- B. Recipient must be enrolled in an accredited institution of higher learning, e.g., a college, junior college, or university in the United States, and provide documentation of full-time enrollment before scholarship can be awarded.

2012

JOHN L. DALES SCHOLARSHIP

STANDARD APPLICATION

ALL QUESTIONS MUST BE ANSWERED. If a question does not apply to you, write N/A and provide a written explanation. Additional pages may be used to complete answers.

I. PERSONAL

- 1. Name _____
- 2. Female _____ Male _____ Date of Birth _____
- 3. Address _____

- 4. Telephone _____ e-mail _____
- 5. Occupation of Parent(s): Parent #1 _____ Parent #2: _____
- 6. Your marital status: Married _____ Single _____ Separated _____ Divorced _____
- 7. Do you live with Parent(s)? Yes _____ No _____ Both _____ One _____
- 8. In college are you planning to live at home or away from home? _____
- 9. Number of siblings: _____ Ages of Brothers _____ Sisters _____
- 10. Siblings in college? Brothers _____ Sisters _____
- 11. Do you have any physical disabilities? _____
- 12. If you have a disability, does it require special aid? _____

II. SAG CONNECTION

- 1. Are you related to a Dales Committee Member, or SAG Foundation Board or Administration?
Yes _____ No _____
- 2. Are you qualified by being a: SAG Member _____ Child of Member _____
- 3. Name of Member: Applicant or Parent(s) as registered with SAG:
_____ Member # _____
_____ Member # _____
- 4. Date of Membership: From _____ To _____
Date of Membership: From _____ To _____
- 5. Lifetime earnings (best estimate): (Earnings history will be verified with Pension & Health records.)
Member (Applicant) _____ Member (Parent) _____
Member (Parent) _____

III. ACADEMIC QUALIFICATIONS

In addition to all transcripts required, answer the following questions. (Use additional pages if necessary.)

1. SAT Scores (most recent): WRITING _____ MATH _____ YEAR _____
CRITICAL READING _____

2. High School Average or GPA (Cumulative) _____ Rank in Class _____ YEAR _____

3. College GPA (Cumulative) _____ Rank in Class _____ Out of _____ YEAR _____

4. High School/College Honors: _____

5. Scholarships (list ALL scholarships received, amount of grant(s), years received or will receive. (If necessary include separate page.)

6. School offices held and extracurricular activities: _____

7. Professional training/experience: _____

8. Work experience, jobs held, etc.: _____

IV. COLLEGE AND LIFE GOALS

College level applying for (grade you will be entering if scholarship is granted)::

Freshman _____ Sophomore _____ Junior _____ Senior _____ Postgraduate _____

1. List the universities, colleges and junior colleges to which you have applied for the coming semester indicating which, if any, have accepted you and the order of your choices:

2. If you are already attending a university, college or junior college, name the school and the length of your association with it:

3. How many credits do you intend to take next semester or next quarter? _____

4. What program are you planning to follow in college? _____

5. What is your career objective? _____

V. FINANCIAL NEED

1. Cost of college next year (if not accepted, list costs for first three choices):

		<u>Accepted/ Choice #1</u>	<u>Choice #2</u>	<u>Choice #3</u>
a.	Tuition	\$ _____	\$ _____	\$ _____
b.	Room/Board	\$ _____	\$ _____	\$ _____
c.	Travel Costs	\$ _____	\$ _____	\$ _____
d.	Books/Incidentals (estimate)	\$ _____	\$ _____	\$ _____
	TOTAL	\$ _____	\$ _____	\$ _____

2. How do you plan to pay for college?

a.	Family/Parents	\$ _____
b.	Part-time work	\$ _____
c.	Savings	\$ _____
d.	Scholarships (1) Grants applied for:	\$ _____
	(2) Grants received:	\$ _____
e.	Government Student Loans:	\$ _____
f.	Other (specify):	\$ _____
g.	529 Education Plan	\$ _____
	TOTAL (a thru f)	\$ _____

3. State the basis on which you claim financial need for this scholarship and any information we should know which may not be reflected in the data you have attached (use separate sheet if necessary). **THIS SECTION MUST BE COMPLETED.**

VI. CONFIDENTIAL FINANCIAL INFORMATION

FINANCIAL INFORMATION FOR APPLICANT, PARENTS AND/OR SPOUSE

<u>Financial Information</u>	<u>Parent #1</u>	<u>Parent #2</u>	<u>Applicant</u>	<u>Spouse</u>
a. GROSS INCOME				
(1) Wages	_____	_____	_____	_____
(2) Interest	_____	_____	_____	_____
(3) Dividends	_____	_____	_____	_____
(4) Other Income (List)	_____	_____	_____	_____
(a)	_____	_____	_____	_____
(b)	_____	_____	_____	_____
(c)	_____	_____	_____	_____
TOTAL	_____	_____	_____	_____
b. ASSETS				
(1) Home	_____	_____	_____	_____
(2) Other Real Estate	_____	_____	_____	_____
(3) Cash, Savings, Checking Accts.	_____	_____	_____	_____
(4) Investments	_____	_____	_____	_____
c. LIABILITIES				
(1) _____	_____	_____	_____	_____
(2) _____	_____	_____	_____	_____
(3) _____	_____	_____	_____	_____

1. _____
Applicant's Signature Date

2. _____
Spouse's Signature Date

3. _____
Parent Signature Date

4. _____
Parent Signature Date

2012
JOHN L. DALES SCHOLARSHIP
STANDARD APPLICATION
CHECKLIST

NOTE: DEADLINES

APPLICATION DUE: MARCH 15, 2012

TAX RETURNS DUE: APRIL 23, 2011

PLEASE TAKE CARE TO PROVIDE MATERIALS THAT ARE CLEAR AND LEGIBLE FOR DUPLICATION.

- _____ Member or one of Parents must be paid up to April 30, 2012
- _____ Completed Application
- _____ SAT Scores (if applicable, see instructions, re: transcripts)
- _____ High School Transcript(s)
- _____ College Transcript(s) (if possible please provide Spring transcripts)
- _____ Essay (350-750 words) Essay must be new each time applicant applies.
- _____ Letters of Recommendation (Letters must be new each time applicant applies.)
- _____ Extracurricular Activities Summary
- _____ 2011 Federal Tax Return—Member (Spouse, if applicable), due April 23, 2011
- _____ 2011 Federal Tax Return—Parent(s) of Applicant, due April 23, 2012
- _____ 2011 Corporate Tax Return—Member & Parents (if applicable),
including Schedules A, B, & D, due April 23, 2011
- _____ 2011 “S” Corporate IRS Form (if applicable), due April 23, 2011

Mail materials to: John L. Dales Scholarship Program
Screen Actors Guild Foundation
5757 Wilshire Blvd., Suite 124
Los Angeles, CA 90036

Attn: Davidson Lloyd

DO NOT STAPLE

DO NOT STAPLE

NOTE: WE DO NOT PROVIDE A “RECEIPT OF APPLICATION.” IF YOU NEED A RECEIPT, PLEASE USE APPROPRIATE SERVICE.

John L. Dales Scholarship Program

Frequently Asked Questions

— May an applicant use the same essay?

No. A new essay is required each time an applicant applies.

— If an applicant receives a scholarship, may the applicant reapply?

Yes.

— How many scholarships may an applicant receive?

Up to five Scholarships.

— If an applicant receives a scholarship one year, does that guarantee receiving it the next year?

No. The John L. Dales Scholarship Program is an ongoing competition. Receiving a scholarship one year does not guarantee receiving it the next year.

— What is the criteria for judging an application?

Academic standing, financial need, the essay, and letters of recommendation.

— If an applicant does not receive a scholarship, is there an appeals process?

No. The judgments of the Dales Committee are final.

— If an applicant is a member and the parent(s) are member(s), can an applicant combine both applicant and parent(s) earnings to make the earnings requirement?

No.

— When are the scholarships usually granted?

The Dales Committee meets in June of the competition year and the results are announced in July.

— What academic year does the scholarship cover?

From September of the current year to August of the next.

— Does everyone who applies receive a scholarship?

No. The John L. Dales Scholarship Program is competitive and each scholarship is awarded on the basis of criteria established by the Dales Committee.

— Once an applicant is granted a scholarship, what documentation is required before receiving the scholarship?

Copy of receipt of tuition payment for school year beginning September, 2012.

— Do BOTH parents need to be paid current with the Screen Actors Guild?

No. One parent must be paid current for an applicant to apply.

— CHILDREN OF MEMBERS TWENTY-SIX (26) YEARS OF AGE AND BEYOND ARE NOT ELIGIBLE TO APPLY FOR THE SCHOLARSHIP